A new way of evaluating basic university level competences: Instrument design and validation

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The results of the research presented in this article describe the construction of an instrument to measure and evaluate basic university level competences. It is an instrumental type of study as both psychometric theory and techniques are applied. The theoretical framework for competences is based on the content of the Delors report (1996) and the ideas commonly shared by Perrenoud (1998), Roegiers (2001), De Kelet (1996), Beckers (2002) and Scallon (2004). The focus on basic university level competences was taken from Marin (2013). For the construction and validation of the instrument, two approaches were used: The Theory of Item Response or Theory of Rasch (1980) and the Classic Theory of Tests (1950-1960). The methodology applied was an instrumental one, geared to the development of a test of psychometric properties. The participants were university students of initial, intermediate and advanced levels in the degrees of education, psychology, communication and political science from the following universities: Universidad Autonoma de Chihuahua (UACH), Chihuahua and Ciudad Juarez campus and the Universidad Autonoma de Yucatan (UADY) Yucatan and Tizmin campus. The statistical analysis was processed by the SPSS 17 program using the Windows/StartGraphics Plus 5.0 version.

Key words: Basic university competences, psychometric instrument, validity and reliability.

INTRODUCTION

The study of competences in education has created a series of both accepting and rejecting positions worldwide. It has been the generator of multiple analyses and of newer, more modern proposals, of which this investigation is no exception. It begins with the following tests as points of reference: PISA (Programme for International Student Assessment), TIMSS (Trend in International Mathematics and Sciences Study), LLECE (Spanish acronym for Latin American laboratory for the Quality of Education), MECO (Spanish acronym for Model for the Education and Evaluation by Competences in Latin America), EXCALE (Spanish acronym for Exam for Quality and Education Achievement in Mexico), EGEL (Spanish acronym for General University Graduation Exam), all of which are examples of the way the evaluation of competences at different levels of education has been conceived.

It is by using the theoretical methodological foundation
which psychometrics has offered since the 60s that the first version of an instrument to evaluate basic university level competences in the modality of paper and pencil has been devised. It is proposed as a new alternative to the previously mentioned instruments as they are still measuring and evaluating only knowledge. While the proposals offered by this version may not be novel, they have not been presented this way before: through the use of newspaper articles to present a view of real problems –application of the competence mean (Cortés, 2013); through its respective operationalization, which provides the possibility for measuring behavioral contributions according to circumstances; through the development of constructs according to competences and problem situations; and through the definition of the three areas with specific categories to be evaluated by judges as an additional and different way to evaluate content. This configuration of an instrument for educational purposes and with a psychometric foundation is a new alternative to measure and evaluate basic university level competences.

**Content: regarding competences**

The Delors report (1966), satés, among other things, that one of the greatest challenges that global society poses for the 21st century is that of stimulating, from the initial stages of formal education, creativity through constructivism, as one of the basis to generate true learning in all school levels. This is to be achieved through the establishment of the knowledge-experience relationship favorable to the construction of knowledge, with the well-known promotion of creativity, productivity and excellence, and with the collateral integration of family functionality through collaborative work.

The active construction of knowledge approach facilitates the development of higher activities of thought while promoting both cognitive and execution abilities, thereby giving evidence of the development of some competences acquired over the course of life and schooling. Perception, knowledge and the analysis of everyday situations train students in the formulation of creative solutions and in metacognitive thinking, both of which are attitudes and abilities required to solve particular situations, which students will be able to face with increasingly assertive results. Therefore, for the functionality of the evaluation, the following criteria are taken into account: previous knowledge; capacity and/or aptitude; mobilization of both internal and external resources, an idea commonly shared by Perrenoud (1998), Roegiers (2010), De Ketelet (1996), Beckers (2002), Scallon (2004) and Cano (2008). "The elements of the concept of competences, in order to be translated into the sphere of educational practice, means that such practice and its evaluation would be confirmed by the spirit of the concept that generated them" (Guzman and Marin (2011, p. 154).

**Concept of evaluation and its foundation**

The basic purpose of an evaluation is to develop a judgment concerning the behavior of the performance, where knowledge is only one aspect which requires the students’ ability to apply it correctly. Thus, to conduct and evaluation in terms of a competence, it is necessary to consider the task to be done and how it should be performed since the performance of a task, function, application, etc. involves the intervention of both the knowledge supporting the actions and the way the actions should be applied to suit a situation in particular. Hence, the use of a measurement system allows the formation of reliable judgments concerning whether individuals are meeting the standards of performance within the ranges required by different situations or contexts.

Cronbach (1951) explains that evaluation consists essentially of the search for information and its communication to those who will be making decisions concerning the instruction. He refers intensely to the quality of the information, which to him is expressed through characteristics such as clarity, opportunity to make a decision at the right time, accuracy in the handling of information, validity and the volume of the information. From Cano’s point of view (2008) to approach what evaluation of competences is and how it is focused, it is necessary to know both the existing conceptualization and what is understood concerning what a process of evaluation should involve. The fundamental aspects evaluation involves are: decision-making, feedback, reinforcement and the possibility to generate self-awareness on individuals.

**Theoretical psychometric foundation**

Two theories were considered and used as foundational: the Theory of Item Response, also known as Rasch (1980) and the Classic Theory of Tests. The content validity strategies applied were those proposed by Guion (1980) and Cronbach (1998). The development of the instrument reliability was obtained through Cronbach’s Alpha (1980 in Cohen, 2000, p. 169). The analysis of reagents was conducted through the use of the Index of

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1 Guion. Most research has concentrated on the evaluation of assessments – mainly tests, or predictors. If scores correlate with job behavior of some sort that is the criterion –then the assessment procedure is considered useful and valid, the level of validity begin the correlation, or the validity coefficient (p. 329). The logic of criterion –related validity – remains central to all personnel selection research (p. 329), in (Schmidt, C., 2006, p. 59)

Difficulty proposed by Wood (1960) and the Power of Discrimination\(^3\) referred to by Ebel and Frisbie (1986). In the generation of a norm or scale, the percentile was developed (Grant and Nash, 1995), (Crick, 1996).

**Standardization and norms**

Standardized tests feature standard directions for administration and scoring, which are thoroughly followed, without leaving room for personal interpretation or bias. The main administration and revision points are established according to the sample of persons (standardization sample) selected as representative of the target population to which the test is destined. The purpose for that is to determine the distribution of raw scores in the standardization sample (norm group). In order to be able use an instrument, it is necessary to turn its raw scores into a derived way of scoring or norm. The main types of norms known are age, grade, percentile rank and standard scores. Their special value lies in converting the scores of a person into a norm group value (Aiken, 2003, p. 74–75).

Percentile norms are normally applied for selection and school placement purposes or for a special grade. In this case, we have focused on graduates of a bachelor’s degree. To obtain the percentile norm, the following statistical procedure was followed: 1) the frequency of distribution of the scores obtained from the administration of the test pilot was established; 2) a middle point between scoring intervals was calculated; 3) by calculating the initial value of the accumulated frequency as lower than the middle point, a specific interval was generated; then the frequencies of all intervals were added; 4) half the frequency of that particular interval was added to the total; 5) the percentile rank of the middle point of the interval was calculated by dividing the respective cumulative frequency by the total amount of scores (n) and multiplying the remaining quotient times 100 (Aiken, 2003, p. 77).

**Basic competences and their operationalization**

According to the proposal made by Marin (2003) basic university level competencies promote, through the teaching-learning process, a series of knowledge, abilities and skills that make it easier for students to graduate from university in favorable conditions for posterior professional development. Regarding that, and to provide a basis for the instrument, a pertinent operationalization for each of the competences, showing the actions and their intentionality, has been given in Table 1.

**METHODOLOGY**

**Research design**

The research method applied was mixed, involving an instrumental type of design since psychometric theory and techniques were applied. The universe was composed of 2,000 students. A random probability sampling technique made up by 5% of the universe and conforming by university students was used (Cantoni, 2009). The students’ ages fluctuated between 18 and 24 years old; 64% of them were males and 36%, females. The statistical analysis was processed by the SPSS 17 program using the Windows/StartGraphics Plus 5.0 version.

**Participants**

During the investigation, the administration of the pilot test took place at two different times. The first time, the representative sample was of 50%, made up by students of the Universidad Autonoma de Ciudad Juarez (UACH), Chihuahua and Ciudad Juarez campus, with a random cluster sampling (Communication and Political Science Programs) and a random simple cluster sampling (initial, intermediate and advanced semesters). The second time the pilot test was administered, the representative sample was composed by the remaining 50% of students, from the Universidad Autonoma de Yucatan (UADY), Yucatan and Tizmin campus, with a random cluster sampling (Education and Psychology Programs) and a random simple cluster sampling (initial, intermediate and advanced semesters).

**RESULTS**

**Content validity of the instrument**

For the construction of the instrument, it was deemed pertinent to evaluate three foundational aspects of the test. The first one was related to the content of the problem situations in order to assess whether they met the proposed criteria, which may be observed in the first section of Figure 1. The second criterion to find validity was related to the content of the construct. It aimed to verify whether it was related to each of the competences, and it can be observed in the second section of the table. The third criterion related to how pertinent the construct was according to the problem situation; it is referred to in the third section of the table. For the evaluation by the judges, each one of them was given a package containing: a) the content of the competences and their operationalization; b) a specific format for the evaluation of the three areas; c) the ten problem situations and d) a specific format with the pertinent directions. They were given a month to conduct the evaluations. None of them had information concerning who else was a part of the

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\(^3\) The first of them was obtained by calculating the proportion of the total number of those who answered the reagent and passed and was determined with a cursive, lower case (p). The power of discrimination is a measurement of the difference between the ratio of people who answered the reagent correctly and scored high and the ratio of people who answered the reagent correctly but scored low; the greater the (D) value, the greater the number of people scoring high on a correctly answered reagent. A negative value of (D) in a particular reagent is a red flag as it points to a situation where the examinees who normally obtain low scores would be scoring highly (Ebel and Frisbie, 1986).
Table 1. Basic university level competences and their operationalization.

<table>
<thead>
<tr>
<th>Social Commitment</th>
<th>Social behavior of solidarity, respect, caution, tolerance towards diversity of thought, focus, customs, opinions, social and cultural norms. Participation in the different family, social and work events of necessary attendance and intervention.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Problem Solution</td>
<td>Student’s ability and capacity to find diverse and feasible alternatives to solve problems and difficult circumstances, setting in motion different modalities of thought such as observation, analysis, synthesis, reflection, intuition, innovation and systematization.</td>
</tr>
<tr>
<td>Entrepreneur</td>
<td>The capacity a person has to develop innovative and creative ideas to interpret and generate projects that will produce benefits or services, while maintaining a practical, functional, profitable and socially acceptable vision.</td>
</tr>
<tr>
<td>Communication</td>
<td>Process of functional interaction between two or more people, with focused intention in different fields; it involves different types of language such as interpersonal (verbal, nonverbal, written and body language) and electronic (computer, video conference and telephone).</td>
</tr>
<tr>
<td>Leadership</td>
<td>The capacity and intention to lead when interacting in a group, functioning as agents of change, having the intention to add knowledge, experience, approaches, abilities and skills to meet group and organization objectives.</td>
</tr>
</tbody>
</table>

![Table 1](image)

Figure 1. Content validity of the preliminary instrument.
sociology, medicine, history, psychology, education, economics, and political science. The results obtained are shown in further detail in Figure 1; the summary is offered in Table 2.

For the results obtained, it was agreed to accept only those problem situations showing a Content Validity Ratio (CVR) of over .80. The average of agreement among the judges was of 91.6%, and the CRV obtained was .85, which suggests that it is a reliable instrument. In general, the average obtained was above the expected according to Lawshe’s table (Cohen, 2000, p. 188).

### Conduction and administration of the pilot test

The preliminary test was implemented with the five problem situations and the respective constructs that presented greater validity scores. Before administering it to the sample, the test standardization was done according to the already described criteria in order to offer the participants the same degree of opportunity. Also, scoring rubrics were created for each of the competences; its content covered both the context and the operationalization of each competence. Four possibilities of content for open response were contemplated, and values of 3, 2, 1 and 0, where 3 was the highest possible score, were granted.

The criteria for selection considered: the use of electronic technology; the proposal of short and long term solutions; the organization of information and ideas; the knowledge of the problem; knowledge and use of social, political, health, etc. references as anchors; organization, direction, functionality and feasibility of the proposed solutions, etc.

### Reliability of the instrument

The global coefficient shown by the statistical analysis done using Cronbach’s Alpha was of .984. A significance of 2% of error in the casual or random mean was shown. Likewise, the corresponding statistical process was conducted for each of the competences included. The purpose of this was to confirm the effectiveness of the process in each one and thus obtain the reliability needed for subsequent use. The global result of the analysis can be seen in Table 2. When the formula was applied to all the values through the statistical program, the reliability of the test was confirmed. According to George and Mallery (1995) if the Alpha is greater than .90 the instrument of measurement is considered to be excellent.

Concerning the interpretation of the reliability coefficient, Cohen mentions that the following ratios are considered: 18% due to error in test construction; 10% due to error in the test administration; 5% due to error by the evaluator and 67% due to true variance (Cohen, 2000, p. 168). Those elements not meeting the reliability requirements were rejected, and only those showing high effectiveness were accepted.

### Analysis of reagents

In accordance with the result obtained in the research, once the respective formulas were applied, it was found that the general degree of difficulty ($p_l$) of the reagents was .87 which is considered a medium to low level of difficulty (Crocker, 1986). It was shown that the reagents were comprehensible in general and that they were perceived by the students with relative difficulty. Regarding the power of discrimination ($D_l$)

### Achievement of the norm

A Percentile Norm was developed to be able to conduct an evaluation of each person in relation to each of the competences, taking as reference the sample group. The evaluation ranks established for the results were:

- Excellent, for those people obtaining a percentile rank of 97 to 99%;
- Regular, from 80-92%;
- Lacking, 40-73%;
- Unacceptable, from 3-28% (Table 3).

Each one of these ranks contains the descriptions of the characteristics of each competence.

### DISCUSSION

Knowledge and selection of concepts regarding competences was the beginning of the insight into the core of...
the topic of this research. Reading, knowing, analyzing, preselecting and considering the best approaches to the subject were the most productive practices, which undoubtedly confirmed the reason for this work. A pencil and paper instrument was not found that contained the characteristics featured in this research.

Regarding evaluation, it has been considered as a priority instrument in the education field, for it is through the yielded results that decisions are made concerning change of curricula, teacher training, student feedback, etc. in order to achieve congruence between guidelines. Knowing the level of use of competences shown by graduates allows an institution: to visualize the quality of the training, student feedback, etc. in order to achieve congruence upon. During the construction and development of this instrument, two compatible theoretical fields came together: Education and Psychology, particularly in the area of specialized psychometrics. The instrument also contributes the possibility of being massively applied. Its process is reliable and able to be generalized to all higher level educational institutions. It also provides real situations and enables the evaluation of the mobilization of theoretical knowledge, practical knowledge, skills, abilities and metacognitive thinking.

In the preliminary validation process, according to Lawshe, the judges or experts are asked to give a numerical score for the content, where 5 is adequate and 1 is inadequate and where the criteria for revision are social desirability and acquiescence (the response is according to what is considered as better accepted). For the validation of this instrument, the judges were presented with three fundamental aspects to evaluate in each of the problem situations, which are referred to in Table 4. This was in order to explain that there are other means to arrive at the same criteria, yet in greater, more extensive detail.

**Conclusion**

There is a great amount of opinions concerning what evaluation is and concerning competences; however, most approaches mention that it is not entirely possible to evaluate people in their competences through a pencil and paper test. Likewise, it has been stated that competences are at the same time cause and effect of both learning and intelligence capacity. Some opinions focus on the utilization of complex instruments to measure competences in a person. The main purpose of this research was to make known the creation of an instrument that measures and evaluates basic university level competences specifically. Its aim is also to demonstrate that competences are capacities, abilities and skills that are shown cognitively at first; then implemented intellectually or, as it is said colloquially, “in black and white,”

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**Table 3. Cronbach’s Alpha reliability according to each basic university level competence.**

<table>
<thead>
<tr>
<th>Measurements of the elements</th>
<th>Median</th>
<th>Minimum</th>
<th>Maximum</th>
<th>Rank</th>
<th>Maximum/Minimum</th>
<th>Variance</th>
<th>No. of elements</th>
<th>Cronbach’s Alpha based on typified elements</th>
</tr>
</thead>
<tbody>
<tr>
<td>Problem solution</td>
<td>2,075</td>
<td>1,000</td>
<td>2,667</td>
<td>1,667</td>
<td>2,667</td>
<td>0.301</td>
<td>80</td>
<td>0.959</td>
</tr>
<tr>
<td>Social commitment</td>
<td>2,380</td>
<td>1,567</td>
<td>2,667</td>
<td>1,000</td>
<td>1,600</td>
<td>0.114</td>
<td>85</td>
<td>0.977</td>
</tr>
<tr>
<td>Entrepreneur</td>
<td>2,106</td>
<td>0,666</td>
<td>2,666</td>
<td>2,000</td>
<td>4,000</td>
<td>0.277</td>
<td>75</td>
<td>0.968</td>
</tr>
<tr>
<td>Communication</td>
<td>1,902</td>
<td>,667</td>
<td>2,667</td>
<td>2,000</td>
<td>4,000</td>
<td>0.267</td>
<td>82</td>
<td>0.984</td>
</tr>
<tr>
<td>Leadership</td>
<td>2,048</td>
<td>,667</td>
<td>2,667</td>
<td>2,000</td>
<td>4,000</td>
<td>0.277</td>
<td>83</td>
<td>0.97</td>
</tr>
</tbody>
</table>
and later set in motion, much like a generator of an educational, engineering or medical project; there is no distinction. Thus, this instrument represents the possibility to measure and evaluate the competent performance of students graduated from the university level, from different programs and from different higher education institutions. The use of the psychometric theory and the application of the methodology explained in the construction of the instrument were a true challenge which began with observation and with a collection of teachers’ opinions in regards to the incongruence of teaching through constructivist methods and evaluating through traditional systems. Then the analysis came of how specialized researchers asserted that problem situations ought to be created so that students might mobilize their competences rather than focusing on real everyday situations that they will face in their work performance. Finally, the focus became the functionality that the five competences have and how the education and work environments require capacity, ability and skill to organize, plan and execute feasible and functional solutions.

**Conflict of Interests**

The author has not declared any conflict of interest.

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<table>
<thead>
<tr>
<th>Global score</th>
<th>Direct puntuation</th>
<th>Percentile rank</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Social commit</td>
<td></td>
</tr>
<tr>
<td>21</td>
<td>~</td>
<td>0</td>
</tr>
<tr>
<td>24</td>
<td>~</td>
<td>1</td>
</tr>
<tr>
<td>25</td>
<td>3</td>
<td>3</td>
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<td>26</td>
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<td>28</td>
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<td>98</td>
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<tr>
<td>42</td>
<td>15</td>
<td>99</td>
</tr>
</tbody>
</table>

Table 4. Percentile rank by competence.


